FIND ALL 5, OR ALL 4, OR ALL 3, OR ALL 2, OR ALL 1 STAR RATINGS IN MORNINGSTAR INVESTMENT RESEARCH CENTER

- 1. Log into Morningstar through the library's website.
- 2. Click on either "Screen for Stocks"; or "Screen for Funds"; or "Screen for ETFs".
- 3. Under "Screener" pull down the menu and arrow down and click on "Morningstar Rating".
- 4. You may see a message on the bottom of the screen asking you to allow a pop-up. Allow the pop-up.
- 5. When you allow the pop-up, you will have to pull down the menu again under "Screener" and again arrow down and click on "Morningstar Rating".
- 6. A box will appear in the upper left-hand corner of the screen. In #2. "Condition" in that box, pull down the menu and click on "=".
- 7. Under "Value", click on the number of stars for which you want to check.
- 8. Click "OK".
- 9. Look at the bottom of the screen. After a short time it will show the number of stocks, or funds, or ETF'S that meet your criteria.
- **10.** Click button to view results.